Overview of Janssen's Single-Dose COVID-19 Vaccine, Ad26.COV2.S

Janssen Pharmaceutical Companies of Johnson & Johnson

US Centers for Disease Control and Prevention

Advisory Committee on Immunization Practices

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Introduction

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Janssen's Vaccine Candidate (Ad26.COV2.S) Supports Global Effort to Fight COVID-19

- Phase 3 study enrolled > 44,000 participants and was conducted during height of pandemic
- Offers substantial protection, especially against severe COVID-19 including hospitalization and death, irrespective of variant
- Well-tolerated and safe
- Single-dose regimen with storage, transportation conditions compatible within existing distribution channels

Key Efficacy Findings from Ad26.COV2.S Single-Dose Study Demonstrate Protection Against Symptomatic COVID-19



85% vaccine efficacy* against severe COVID-19 globally, including the United States

- Consistent vaccine efficacy against severe disease across all regions
- Equally high protection in South Africa (n > 6,500) where B.1.351 is highly prevalent (> 95%)
- Complete protection against COVID-19 related hospitalizations as of day 28 and no COVID-19 related deaths in the Ad26 group compared to 5 in the placebo group



72% vaccine efficacy* against moderate to severe/critical COVID-19 in the United States

Participants reflected diversity of US population (n > 19,000)



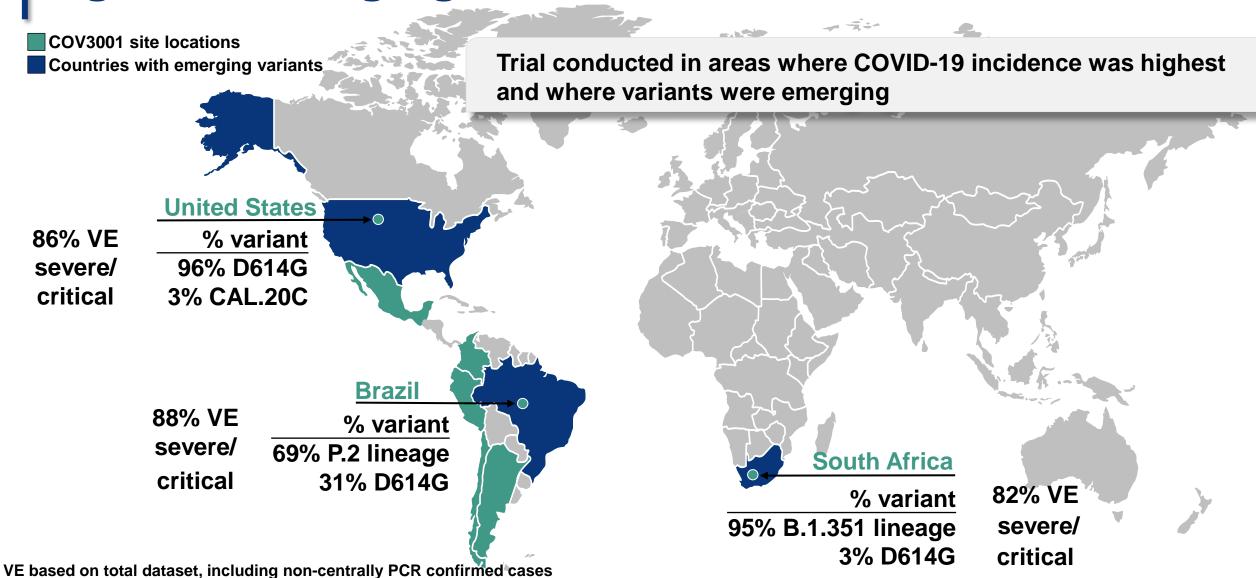
66% vaccine efficacy* against moderate to severe/critical COVID-19 across all countries

Protection as of 2 weeks after vaccination



Similar vaccine efficacy demonstrated by age, comorbidities status, sex, race, and ethnicity

Vaccine Efficacy (VE) Results Support Protection Against Emerging Variants



Logistical, Practical Advantages to Help Simplify Distribution and Expand Vaccine Access of Single Dose Ad26.COV2.S



Single, 0.5ml dose offers ability to vaccinate population faster

5 doses per vial

No dilution required



Stored for 3 months at normal refrigerator temperatures, 2° to 8° C (36° to 46° F)



2-year shelf life when frozen, -25° to -15° C (-13° to 5° F)



Prepared for large-scale manufacturing

20 million doses by end of March

100 million doses to US in first half of 2021



Shipping fits into existing supply chain infrastructure

Substantial Experience with Adenovirus 26-based Vaccines

Substantial clinical experience with Ad26-based vaccines (N > 193,000)

- Across continents
- Healthy adults
- Elderly > 65 years

- Various races, ethnicities
- Infants ≥ 4 months
- People with HIV
- Breastfeeding, pregnant women within Ebola program

Regular database reviews show good tolerability, safety

- Local, systemic reactogenicity in line with other licensed vaccines
- Database searches for AESIs revealed no safety signals

Comprehensive Development Program Key Studies

Preclinical Animal Studies

Including non-human primate (NHP) studies Immunogenicity, efficacy

Phase 1/2a COV1001

First in Human (FIH) study
Safety, immunogenicity, and dose selection

Phase 2 COV2001 Lower dosing and different intervals
Safety, immunogenicity in adolescents and adults

Phase 3 COV3001 (ENSEMBLE)

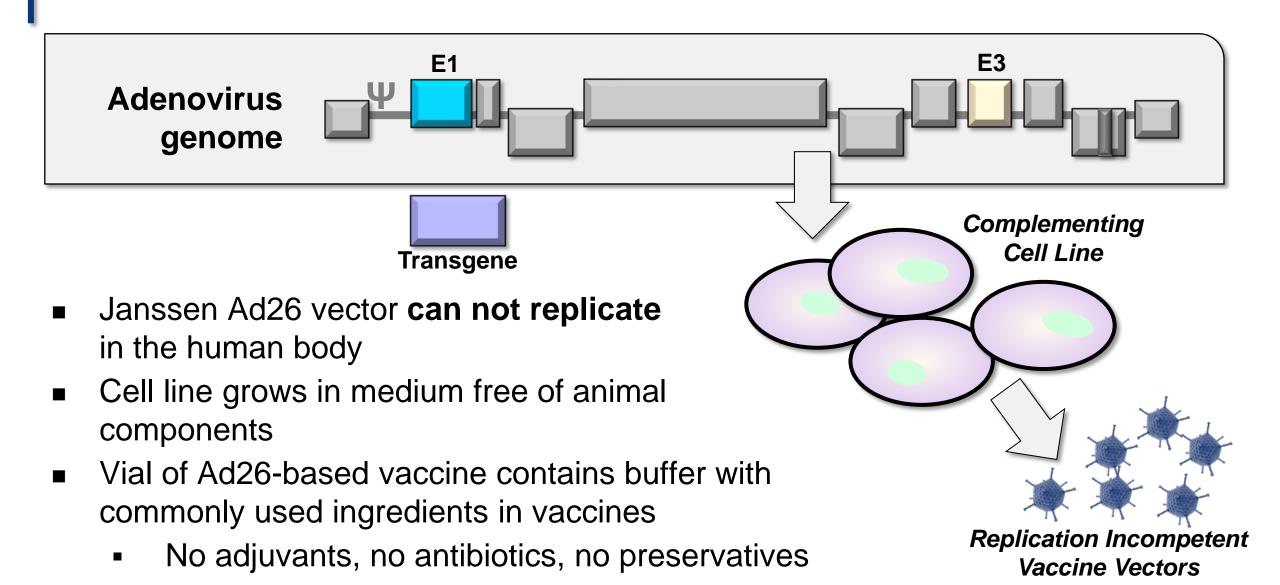
Focus of EUA, single-dose pivotal study Efficacy, safety, and immunogenicity

Additional Key Studies

- COV3009: two-dose regimen Phase 3 efficacy study
 - Results estimated to be available late this year
- Immunogenicity and safety studies in children, 0 17 years
 - Adolescent study will open enrollment soon
- Pregnant women
 - Planned to begin late March/early April 2021
- Immunocompromised individuals
 - Planned to begin Q3 2021
- Post-authorization observational studies
 - Including pregnancy exposure registry

Vaccine Design and Immunogenicity

Ad26 Vector is Replication Incompetent



Ad26.COV2.S Expresses SARS-CoV-2 Spike Protein, Eliciting Multiple Immune Responses

I.M. **Cvtotoxic** injection of Ad26.COV2.S CD8+ T cell **HUMAN CELL** Ad26.COV2.S **CD8+ CD4+ Transgene expression** T cell T cell Spike protein Adenoviral vectors Plasma cell classified as LYMPH NODE **HUMORAL IMMUNIT** non-integrating* Spike-specific Antibodies

Single-Dose Ad26.COV2.S Fully Protects Against SARS-CoV-2 Challenge in Non-Human Primates (NHP)

- Protection against viral replication
 - Near complete protection in nose
 - Full protection in lung
 - Durability > 6 months
 - Protection seen even with 4-fold lower vaccine dose
 - Nearly full protection in aged NHP
 - Protection in Syrian golden hamsters, no VAED
- Results met FDA criteria to progress to human clinical trials

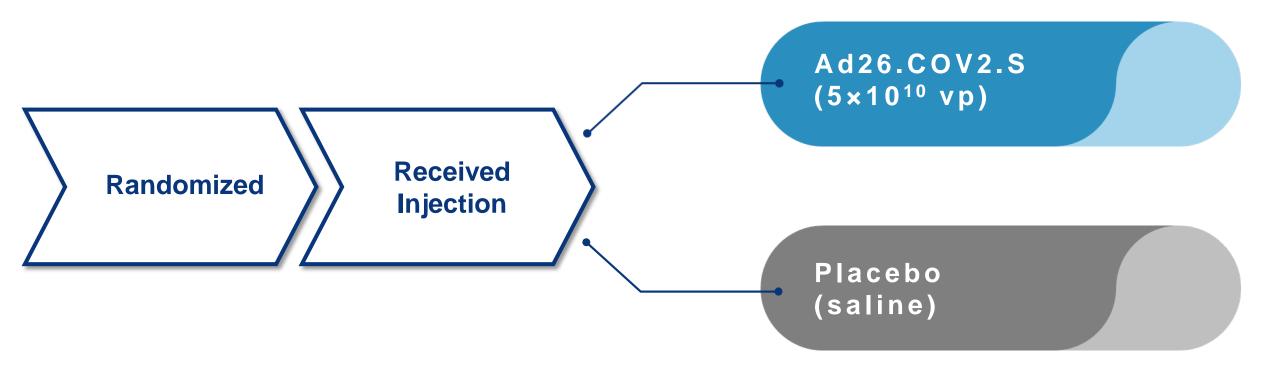
Summary of Phase 1/2 Immunogenicity Data Following Single Dose of Ad26.COV2.S

- Neutralizing antibody titers elicited in 96% of adults, independent of age
 - Titers detected as early as 14 days post vaccination
 - Increased to Day 57 and maintained thereafter
- Strong CD8+ and Th1 dominated CD4+ T cell responses
 - Minimizes risk for vaccine associated enhanced disease (VAED)
- Both doses had favorable safety profile
 - Lower dose more favorable reactogenicity profile
- Ad26.COV2.S 5x10¹⁰ vp dose selected for COV3001

Phase 3 Study COV3001 (ENSEMBLE) Efficacy and Safety

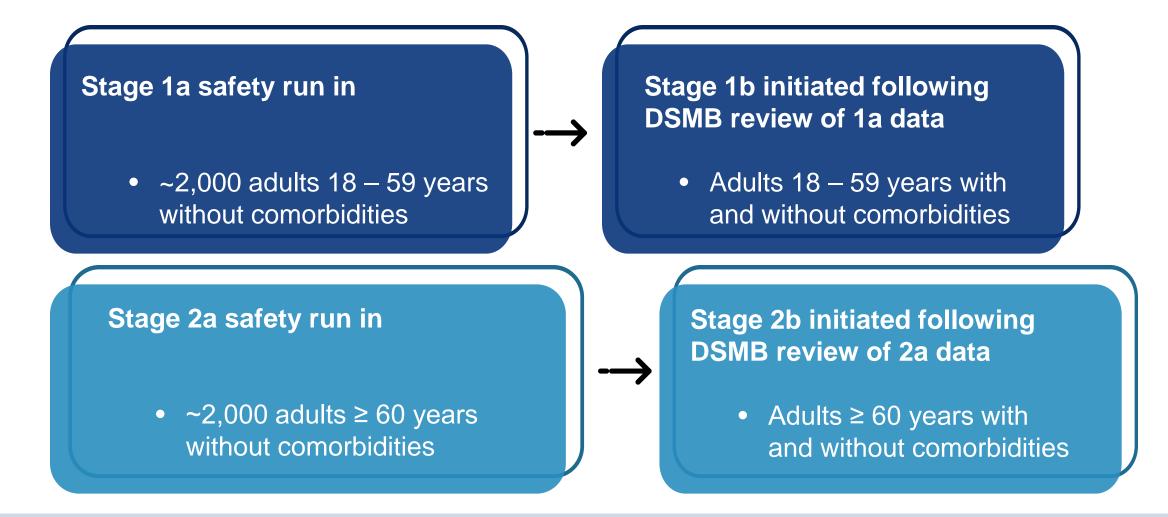
COV3001: Randomized, Double-Blind, Phase 3 Trial

Evaluating efficacy, safety, immunogenicity of single dose of Ad26.COV2.S



Randomization stratified by site, age group, and absence / presence of comorbidities

COV3001: Began Enrollment with Safety Run-in Phase



Study targeted at least 30% of total study population to be ≥ 60 years

COV3001: Co-Primary Endpoints

Vaccine efficacy to prevent moderate to severe/critical COVID-19



at least 14 days after vaccination



at least 28 days after vaccination

Primary Hypothesis: lower limit of 95% confidence interval > 30%

COV3001: Case Definition for Moderate COVID-19

RT-PCR or molecular test confirmation of SARS-CoV-2 infection

AND

At any time during observation period:

OR

≥ 1 new or worsening sign or symptom

- Respiratory rate ≥ 20 bpm
- Abnormal oxygen saturation (> 93% on room air)
- Evidence of pneumonia
- Deep vein thrombosis (DVT)
- Shortness of breath

≥ 2 new or worsening sign or symptoms

Fever

- Malaise
- Heart rate ≥ 90 bpm
- Headache

Shaking chills

Cough

Muscle pain

- Sore throat
- Changes to olfaction or taste
- Gastrointestinal symptoms
- Red or bruised feet or toes

COV3001:Case Definition for Severe/Critical COVID-19

RT-PCR or molecular test confirmation of SARS-CoV-2 infection

AND

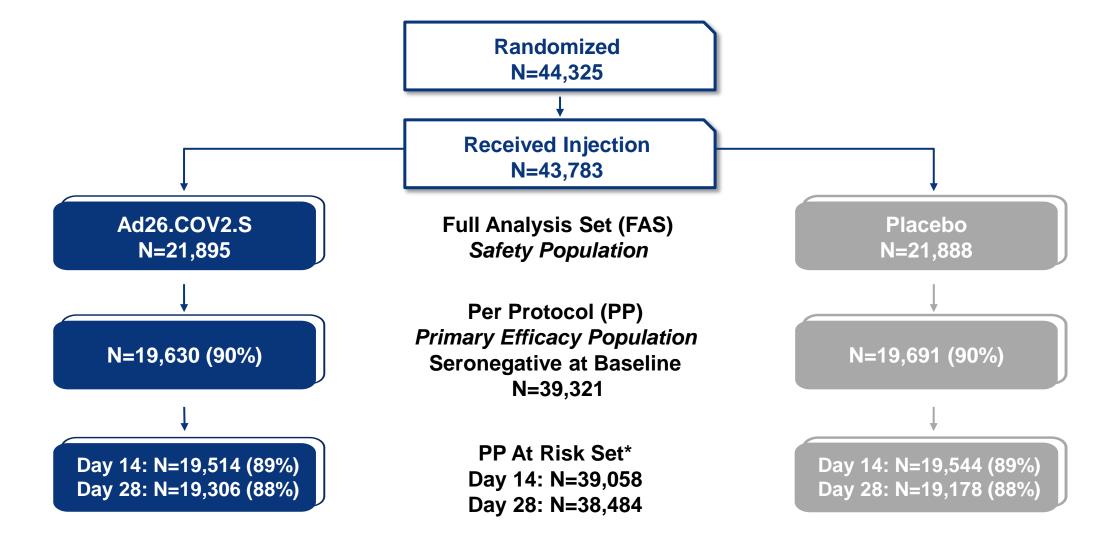
At any time during observation period:

≥ 1 of these signs or symptoms

- Clinical signs indicative of severe systemic illness: Respiratory rate ≥ 30 bpm, heart rate ≥ 125 bpm, SpO₂ ≤ 93% on room air at sea level or PaO₂/FiO₂ < 300 mmHg
- Respiratory failure: Needing high-flow oxygen, non-invasive ventilation, mechanical ventilation, or extracorporeal membrane oxygenation [ECMO]
- Evidence of shock: Systolic blood pressure < 90 mmHg, diastolic blood pressure
 60 mmHg, or requiring vasopressors
- Significant acute renal, hepatic, or neurologic dysfunction
- Admission to ICU
- Death

Study COV3001: Disposition and Efficacy Results

COV3001 Disposition of Participants



COV3001: No Relevant Differences at Baseline Between Vaccine and Placebo Groups Globally

	Ad26.C0 N = 21		Place N = 21	
Full Analysis Set	n	%	n	%
Sex, female	9,820	45%	9,902	45%
Mean Age (SD), years	50.7 (15.0)		50.7 (15.0)	
Age group				
18-59	14,564	67%	14,547	66%
≥ 60	7,331	33%	7,341	34%
≥ 65	4,259	19%	4,302	20%
≥ 75	809	4%	732	3%
Race				
American Indian or Alaska Native	2,083	10%	2,060	9%
Asian	743	3%	687	3%
Black or African American	4,251	19%	4,264	20%
Native Hawaiian or other Pacific Islander	58	0.3%	48	0.2%
White	12,858	59%	12,838	59%
Multiple, unknown, not reported	1,901	9%	1,989	9%
Ethnicity				
Hispanic or Latino	9,874	45%	9,963	46%

COV3001: Similar Baseline Demographics Between Vaccine and Placebo Groups in US

	Ad26.C0	OV2.S	Place	ebo
	N = 9 ,	655	N = 9 ,	647
Full Analysis Set	n	%	n	%
Sex, female	4,292	45%	4,256	44%
Mean Age (SD), years	53.0 (14.7)		53.2 (14.7)	
Age group				
18-59	5,894	61%	5,870	61%
≥ 60	3,761	39%	3,777	39%
≥ 65	2,299	24%	2,369	25%
≥ 75	445	5%	416	4%
Race				
American Indian or Alaska Native	92	1%	95	1%
Asian	655	7%	597	6%
Black or African American	1,246	13%	1,264	13%
Native Hawaiian or other Pacific Islander	47	0.5%	41	0.4%
White	7,104	74%	7,090	74%
Multiple, unknown, not reported	510	5%	558	6%
Ethnicity				
Hispanic or Latino	1,381	14%	1,454	15%

COV3001: Global Participants with Comorbidities Similar Between Vaccine and Placebo Groups

Full Analysis Set		COV2.S 21,895	Placebo N = 21,888	
Baseline Comorbidity* Category, ≥ 2%	n	%	n	%
≥ 1 risk factor	8,936	40.8%	8,922	40.8%
Obesity ≥ 30 kg/m²	6,277	28.7%	6,215	28.4%
Hypertension	2,225	10.2%	2,296	10.5%
Type 2 Diabetes Mellitus	1,600	7.3%	1,594	7.3%
Serious heart conditions	497	2.3%	511	2.3%

COV3001: US Participants with Comorbidities Similar Between Vaccine and Placebo Groups

Full Analysis Set	Ad26.COV2.S N = 9,655		Placebo N = 9,647	
Baseline Comorbidity* Category, ≥ 2%	n	%	n	%
≥ 1 risk factor	4,227	43.8%	4,247	44.0%
Obesity ≥ 30 kg/m ²	3,085	32.0%	3,054	31.7%
Hypertension	1,139	11.8%	1,166	12.1%
Type 2 Diabetes Mellitus	743	7.7%	729	7.6%
Serious heart conditions	291	3.0%	304	3.2%
Asthma	160	1.7%	203	2.1%

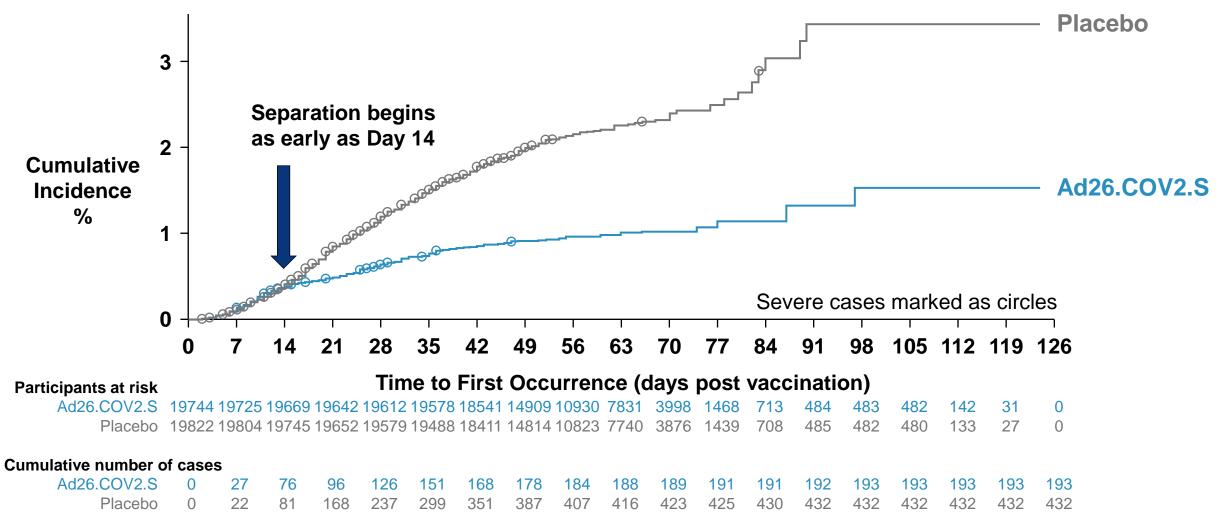
COV3001 Met Co-Primary Endpoints: Ad26.COV2.S Protects Against Moderate to Severe/Critical COVID-19 Globally

	> Day 14		> Day 28	
PP At Risk Set	Ad26.COV2.S N = 19,514	Placebo N = 19,544	Ad26.COV2.S N = 19,306	Placebo N = 19,178
Number of confirmed cases, n	116	348	66	193
Person-years	3,117	3,096	3,102	3,071
Vaccine efficacy (adjusted 95% CI)	66.9% (59.0, 73.4)		66.1 (55.0,	

Ad26.COV2.S Protects Against Moderate to Severe/Critical COVID-19 in US Population

	> Day 14		> Day 28	
PP At Risk Set	Ad26.COV2.S N = 9,119	Placebo N = 9,086	Ad26.COV2.S N = 8,958	Placebo N = 8,835
Number of cases, n	51	196	32	112
Person-years	1,414	1,391	1,403	1,376
Vaccine efficacy (95% CI)	74.4% (65.0, 81.6)		72.0 (58.2, 8	

Kaplan Meier Shows Early Onset of Protection Against Moderate to Severe/Critical COVID-19



COV3001; Full Analysis Set; baseline seronegative; confirmed: positive PCR centrally confirmed COVID-19 cases

Use of Larger Dataset Justified

	Cases (N)				
COVID-19 Case Data Set	> Day 14	> Day 28	Assessment		
Molecularly (PCR) confirmed by central laboratory (confirmed)	464	259	Co-primary and secondary efficacy analyses		
Global vaccine efficacy: moderate to severe/critical COVID-19	66.9%	66.1%			
PCR+ test from any source, regardless of central laboratory confirmation (non-confirmed)	682	437	Subgroup analyses, COVID-19 hospitalizations, COVID-19-related deaths		
Global vaccine efficacy: moderate to severe/critical COVID-19	66.3%	65.5%			



High concordance (90%) between COVID-19 case datasets



Vaccine efficacy results differed between data sets by < 1% at both timepoints

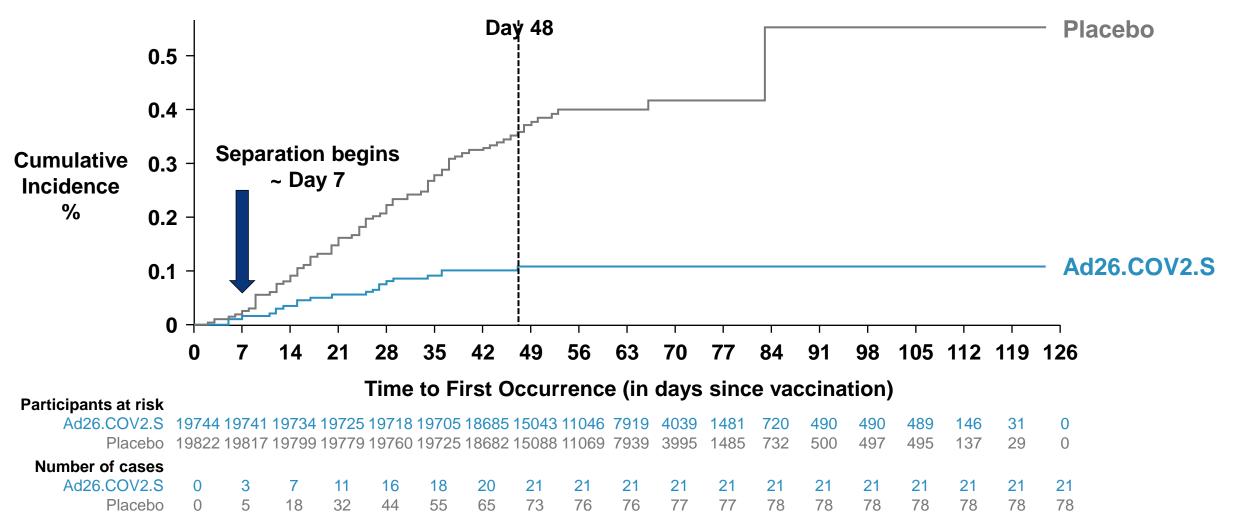
Study COV3001: Key Secondary and Other Endpoints

- Vaccine efficacy against severe/critical COVID-19
- Vaccine impact on hospitalization and prevention of death
- Vaccine impact on asymptomatic/undetected COVID-19

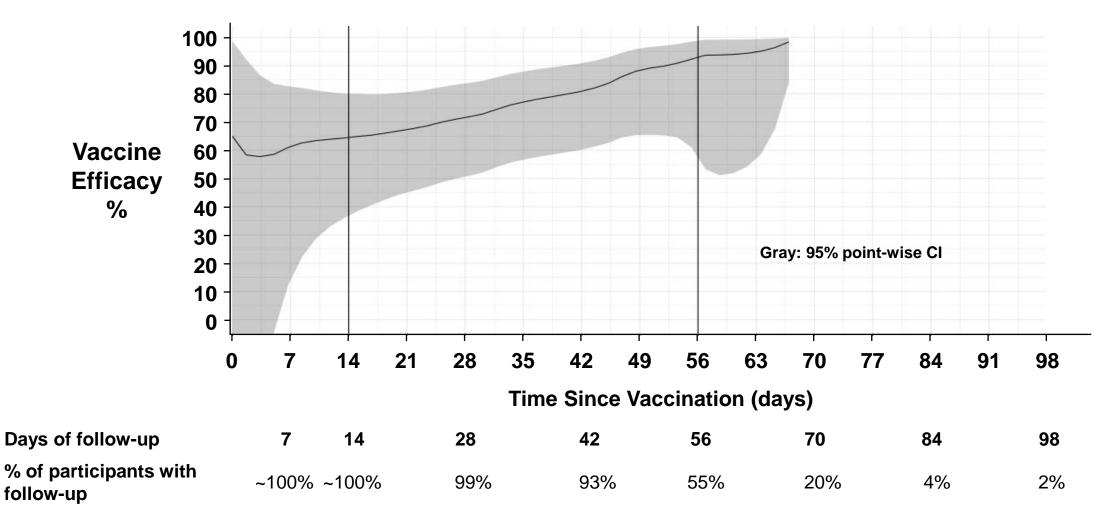
High Vaccine Efficacy Against Severe/Critical COVID-19

	> Da	> Day 14		y 28	
DD At Dials Sat	Ad26.COV2.S	Placebo	Ad26.COV2.S	Placebo	
PP At Risk Set	N = 19,514	N = 19,544	N = 19,306	N = 19,178	
Number of confirmed cases, n	14	60	5	34	
Vaccine efficacy (adjusted 95% CI)		85.4%			
	(54.6,	(54.6, 89.1)		(54.2, 96.9)	

Time to First Occurrence of Severe/Critical COVID-19 Demonstrates Early Onset of Protection



Vaccine Efficacy Against Severe/Critical COVID-19 Increased Over Time Through Day 56



Data Support Substantial Effect on Prevention of COVID-19 Related Hospitalizations

PP At Risk Set	Ad26.COV2.S Cases, n	Placebo Cases, n	VE (95% CI)
> Day 14			
PCR+ cases from any source, regardless of central confirmation	2	29	93.1% (72.7, 99.2)
> Day 28			
PCR+ cases from any source, regardless of central confirmation	0	16	100.0% (74.3, 100.0)

Ad26.COV2.S Data Support Protection Against COVID-19-Related Deaths

Full Analysis Set	Ad26.COV2.S	Placebo
Through January 22, 2021	N = 21,895	N = 21,888
All cause mortality	3	16
COVID-19 confirmed death > Day 1	0	5 *

^{*}One PCR+ participant at baseline, not included

Full Analysis Set	Ad26.COV2.S	Placebo
From January 22, 2021 to February 5, 2021	N = 21,895	N = 21,888
Additional deaths reported	2	4
COVID-19 confirmed death > Day 1	0	1

All COVID-19 associated deaths occurred in South Africa

Subset of Data Show Effect Against Asymptomatic/Undetected COVID-19

	> Day 29		
Per Protocol	Ad26.COV2.S N = 19,630	Placebo N = 19,691	VE (95%CI)
Serology Risk Set (Day 71 serology results)	N = 1,346	N = 1,304	
Seroconverted SARS-CoV-2 (Day > 29) ^a	18	50	65.5% (39.9, 81.1)
Seroconverted SARS-CoV-2 without previous symptoms (Day > 29) ^{a,b}	10	37	74.2% (47.1, 88.6)

^a Serologically converted: positive serology (Non-S protein) test without SARS-CoV-2 positive RT-PCR before positive serology test irrespective of previous symptoms ^b Without previous symptoms: no COVID-19 symptoms occurred before positive serology test at any point during study

Study COV3001: Additional Analyses

- Vaccine efficacy by prespecified subgroups
- Vaccine efficacy by countries with emerging variants

Overall VE Against Moderate to Severe/Critical COVID-19 Consistent Across Prespecified Subgroups

	# Events / N		_	> Day 28
	Ad26.COV2.S	Placebo	Moderate to	Vaccine Efficacy
Per Protocol	N = 19,630	N = 19,691	Severe/Critical COVID-19	(95% CI)
PP Risk Set	113 / 19,306	324 / 19,178	⊢O₁	65.5% (57.2, 72.4)
Age				
18 – 59 years	87 / 12,617	259 / 12,527	⊢	66.8% (57.5, 74.3)
≥ 60 years	26 / 6,689	65 / 6,651	⊢	60.4% (36.8, 75.9)
Participants with comorbidities (all ages				
Yes	44 / 7,684	105 / 7,626	├	58.6% (40.6, 71.6)
No	69 / 11,622	219 / 11,552	⊢ ⊝ +	68.8% (59.0, 76.6)
Sex				
Male	54 / 10,764	176 / 10,649	⊢	69.8% (58.9, 78.2)
Female	59 / 8,538	148 / 8,525	⊢	60.3% (46.0, 71.2)
Race and ethnicity				
Non-Hispanic / Latino	52 / 10,131	163 / 9,957	⊢—	68.8% (57.2, 77.6)
Hispanic / Latino	59 / 8,688	153 / 8,741	⊢	61.3% (47.4, 71.8)
White	64 / 11,994	187 / 11,912	⊢	66.2% (54.8, 74.9)
Black	21 / 3,330	66 / 3,300	├	68.6% (48.0, 81.8)

-25

75

VE% (95% CI)

100

Vaccine Efficacy Consistently High Across Key Countries > Day 28

		# Events / N			> Day 28
Country % Variant	Severity	Ad26.COV2.S N = 19,306	Placebo N = 19,178	V	accine Efficacy (95%CI)
United States	Moderate-Severe/Critical	32 / 8,958	112 / 8,835	⊢⊡ ⊣ 72	2.0% (58.2, 81.7)
96% D614G 3% CAL.20C	Severe/Critical	1 / 8,958	7 / 8,835	85	5.9% (-9.4, 99.7)
Brazil	Moderate-Severe/Critical	24 / 3,354	74 / 3,312	⊢ □ → 68	3.1% (48.8, 80.7)
69% P.2 lineage 31% D614G	Severe/Critical	1 / 3,354	8 / 3,312	<u> </u>	7.6% (7.8, 99.7)
South Africa	Moderate-Severe/Critical	23 / 2,449	64 / 2,463	⊢ □ 64	4.0% (41.2, 78.7)
95% B.1.351 lineage 3% D614G	Severe/Critical	4 / 2,449	22 / 2,463	⊢ 81	1.7% (46.2, 95.4)
			-25	0 25 50 75 100 VE% (95% CI)	

Hospitalizations > Day 28*:

COVID-related deaths:

0 vs 6

(Ad26.COV2.S vs placebo)

0 vs 5** (Ad26.COV2.S vs placebo)

COV3001; non-confirmed: all COVID-19 cases with a positive PCR from any source, regardless of central confirmation *Sources: MRU (Medical Resource Utilization), SAE, and MA-COV (medical attendance-COV); **6th case excluded due to PCR+ test at baseline

PP At Risk Set (N = 4,912)

Full Analysis Set (N = 6,576)

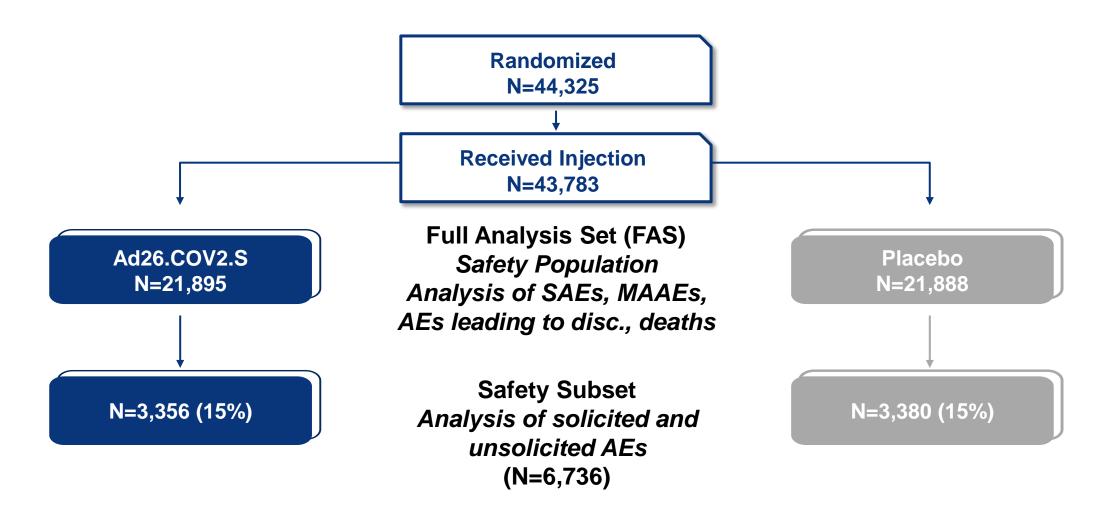
South Africa

Single Dose of Ad26.COV2.S Offers Substantial Protection Against COVID-19

- 85% VE* against severe disease
 - Onset of protection as early as 7 days after vaccination
 - Complete protection against COVID-19 related hospitalizations* and deaths
- 66% VE* against moderate to severe disease across all countries
 - Onset evident as early as Day 14, and increased through Day 56
- 72% VE* against moderate to severe COVID-19 in US
 - Study participants reflected the diversity of the overall US population
- Protection against all symptomatic disease consistent with primary endpoint
- High-quality, robust data at a time when the incidence of SARS-CoV-2 was increasing, and new, highly transmissible variants were emerging
- High levels of protection consistent across subgroups, countries and regions*

Study COV3001: Safety Results

COV3001 Safety Subset Includes Data on Solicited and Unsolicited Adverse Events

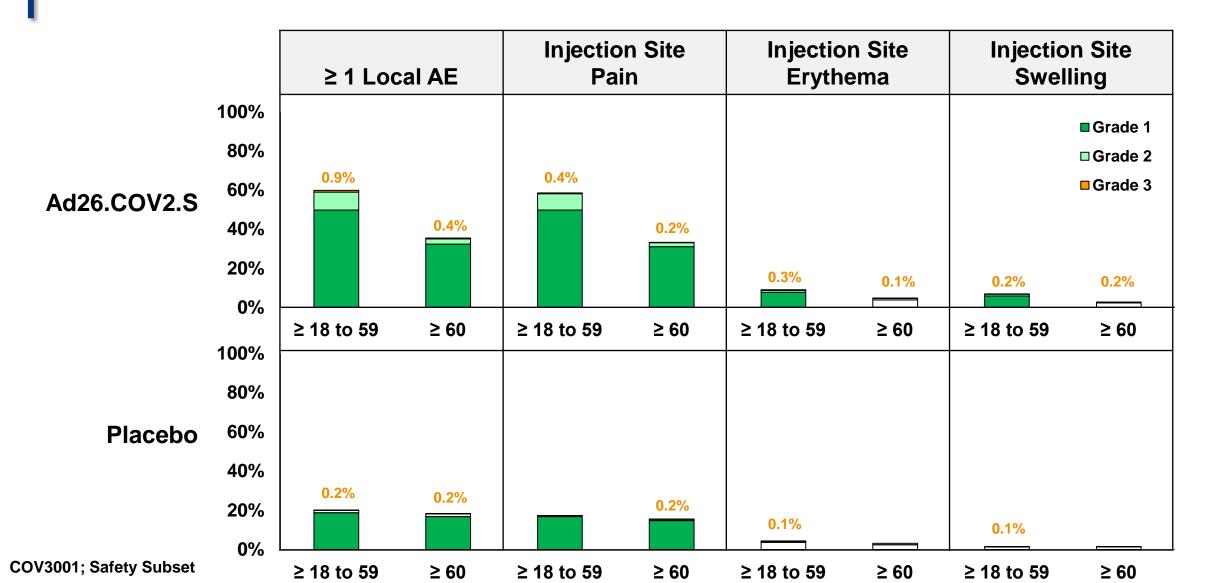


Safety Data Met FDA Guidelines for Median Follow-Up of At Least 2 Months

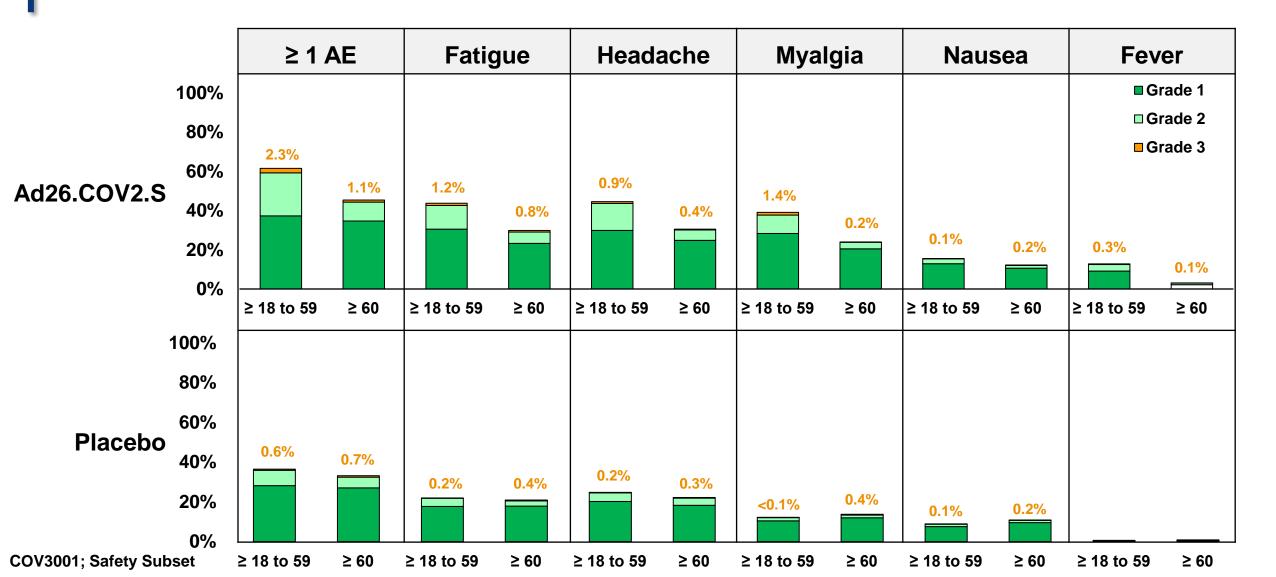
- Median follow up after vaccination was 58 days
- Full Analysis Set: 55% had ≥ 2 months of follow-up
- Safety Subset: nearly all (99.9%) completed post-vaccination period of Day 1-29

Study COV3001: Solicited Adverse Events

Local Adverse Events, Nearly All Grade 1 and 2 in Severity, All Events Resolved 2-3 Days After Injection



Systemic Adverse Events Transient with Median Duration of 1-2 Days



Study COV3001: Unsolicited Adverse Events

Similar Rates of Unsolicited AEs Between Groups

	Ad26.COV2.S		Placebo	
Unsolicited Adverse Events	n	%	n	%
Safety Subset	N = 3,356		N = 3,380	
Any Adverse Event (AE)	440	13%	407	12%
Full Analysis Set (FAS)	N = 2	21,895	N = 2	21,888
Any Medically-Attended Adverse Event (MAAE)	304	1.4%	408	1.9%
Any Serious Adverse Event (SAE)	90	0.4%	137	0.6%
Not COVID-19-related SAE	83	0.4%	96	0.4%
Any death (reported through January 22, 2021)	3	<0.1%	16	0.1%
COVID-19 related deaths	0	-	5*	-

Other Adverse Events of Interest

	Ad26.COV2.S	Placebo
	N = 21,895	N = 21,888
Full Analysis Set	n n	n
Hypersensitivity*	77	65
Venous thromboembolic events**	14	10
Convulsions	4***	1
Tinnitus	6	0
Peripheral neuropathy	2	2
Guillain-Barre Syndrome	1	1
Bell's Palsy	3	2

COV3001

^{*}No anaphylaxis

^{**}Most participants had relevant predisposing medical conditions and/or other factors

^{***}Three participants with history of epilepsy, one additional event followed transverse sinus thrombosis

Thrombotic and Thromboembolic Events

	Ad26.COV2.S	Placebo	
	N = 21,895	N = 21,888	
Full Analysis Set	n	n	
Total participants with any event	14	10	
Venous thromboembolic events			
Deep vein thrombosis	6	2	
Pulmonary embolism	4	1	
Transverse sinus thrombosis	1	0	
Thrombosed hemorrhoid	0	1	
Total participants with venous events	11	4	
Arterial thromboembolic events			
Cerebrovascular events	3*	3	
Cardiovascular events	1	3	
Total participants with arterial events	3	6	

COV3001

Benefits of Ad26.COV2.S Outweigh Known and Potential Risks

- Demonstrated acceptable safety and reactogenicity profile
- Overall, reactogenicity mild and transient
 - Grade 3 reactogenicity rare
- Most AEs mild or moderate
 - Generally resolved 1 to 2 days post vaccination
- Safety further supported by > 193,000 individuals exposed to Janssen Ad26-based vaccines

COV3001 Protocol Amendment to Facilitate Cross-Over of Placebo Participants

- Upon authorization by a regulatory authority, all placebo participants to receive 1 dose of Ad26.COV2.S
- All participants encouraged to remain in study up to 2 years to assess efficacy, safety, immunogenicity
- Amendment will allow assessment of
 - Duration of protection and immunogenicity of single dose by comparing 2 groups vaccinated ~4-6 months apart

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